**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 4 August 2021**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T2”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 5 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T2

**Nominal Issued** R104,000,000.00

**Issue Price** R104,000,000.00

**Coupon** 4.883% (3 Month JIBAR as at 05 Aug 2021 of 3.683% plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 August 2022

**Books Close** 8 February, 8 May, 8 August, 8 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on7 February, 7 May, 7 August, 7 November

**Issue Date** 5 August 2021

**Date Convention** Following

**Interest Commencement Date** 5 August 2021

**First Interest Payment Date** 12 November 2021

**ISIN No.** ZAG000178641

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T2%20PricingSupplement0508.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T2%20PricingSupplement0508.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000